

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		30/06/2018		
To: Hong Kong Exchanges	and Clear	ring Limited		
Name of Issuer	CIMC-Tian	Da Holdings Compan	y Limited	
Date Submitted	03/07/20	18		
I. Movements in Authorised	Share Ca	nital		
	Chare Ca	p.r.a.		
1. Ordinary Shares				
(1) Stock code : <u>445</u>	Descrip	tion : <u></u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	ng month_	50,000,000,000	HK\$0.01	HK\$500,000,000.00
Increase/(decrease)	_			
Balance at close of the mon	th _	50,000,000,000	HK\$0.01	HK\$500,000,000.00
(2) Stock code : N/A	Descrip	tion :		
		No. of ordinary	Par value (State	Authorised share capital
		shares	currency)	(State currency)
Balance at close of precedir	ng month			
Increase/(decrease)				
Balance at close of the mon	th _			

2. Preference Shares			
Stock code :	·		/
N/A Descrip	tion :		
	No. of preference shares	Par value (State currency)	Authorised share eapital (State currency)
Balance at close of preceding month_		/	
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the e <i>currency)</i> :	nd of the month		0,000,000.00

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1) (2)		shares	classes of shares
Balance at close of preceding month	14,471,904,470			
Increase/ (decrease) during the month				
Balance at close of the month	14,471,904,470			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be the month pursuant scheme issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed Share option Scheme Execrise Price: HKD 0.42 (29/05/2009) ordinary shares 115,625,000 (Note 1) shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)		,		
2.						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)		1				
4.	<u> </u>					
						<u> </u>
Stock code (if listed)  Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mp//yyyy)	( / /	)				
		Total E	(Preferen	ary shares) ce shares) other class)		- - -

Class and description	Currency o amount outstanding	preceding	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rmb1,393,158,694 0.1%		, monun	month	monu	lilereto	monu
p.a. Convertible Bonds due						
in 2048	_					(Remark 1)
11 2040	- RMB	1,393,158,694	_	1,393,158,694	_	4,478,170,020
Stock code (if listed)	KWID	1,000,100,004		1,000,100,004		4,470,170,020
Class of shares						
issuable (Note 1)	ordinary share	es				
Subscription price	HK\$0.366					
EGM approval date						
(if applicable)	( 44/04/2049					
(dd/mm/yyyy)) 2.	( 11/04/2018	<u>)                                    </u>				
<u>z.</u>	_					
	_					
	_					
Stock code (if listed)						/
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date				/		
(if applicable)	, , ,	`				
(dd/mm/yyyy)	( / /	)				
3.	_					
	_					
	_					
Stock code (if listed)		-				
Class of shares						
issuable (Note 1)						
Subscription price		/				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	<i>Y</i>				
4.	- /					
	- /					
	_/					
Otople and a /// Part 19	· 					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
			Total C. (Ordina		0	_
				ce shares)	N/A	_
			(O	ther class)	N/A	_

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
2		
shares (Note 1)		
		<u> </u>
3		
shares (Note 1)		
Total D. (Ordinary shares)		_
(Preference shares)		<u>-</u>
(Other class)		-
	1	

Ot	her Movements ir	า Issued Sha	are Capital					
							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Type of Issue Rights issue							111011117
	11.9			Class of shares issuable (Note 1)		_		
		At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
					/		/	-
				Class of shares issuable (Note 1)	<del>/</del>			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yy/yy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								-
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		/		EGM approval date: (dd/mm/yyyy)	( / /	)		
								_
		/		Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
/				EGM approval date: (dd/mm/yyyy)	( / /	)		
								-

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend			Class of shares issuable (Note 1)				
		At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)	/	
				EGM approval date: (dd/mm/yyyy)	( / /	)		
						/		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	<b>/</b> 1 1	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								-
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
		,						
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
/								

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
. Capital			
reorganisation	Class of shares ————issuable (Note 1)		
	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		
	Class of sharesissuable (Note 1)		
O. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		
	Total F (Onding	<b>.</b> .	
	Total E. (Ordina share:		
	(Preference share:		_
	(Other class		<del>-</del> -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (If any):
1. Assuming the Convertible Bonds are fully converted into new shares at the initial conversion price of
HK\$0.366 per share. The translation of RMB into HK\$ is based on exchange rate of HK\$1.00 to RMB 0.85.
Submitted by: Li Ching Wah
Title: Company Secretary (Director, Secretary or other duly authorised officer)
(Director, Secretary or other dary authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.